3-Stages of Coverage Analysis

1. **Draft Coverage Analysis**
   - Initial draft sent to study team for review & approval
   - Approved by study team; used for budgeting and negotiation
   - Harmonized with final executed docs; 98 Account can be requested

2. **Initial Approved Coverage Analysis**
   - Initial draft sent to PI/Study Team for Approval
   - PI/Study Team approve CA (or request edits)

3. **Final Approved Coverage Analysis**
   - Budget/Contract Negotiations
   - Conduct Harmonization of final Documents
   - Submit Final Approved CA to PFS (98 Account)

**Billing Designations**

- **Routine Cost**
  - I(1)
  - I(0)
  - I(NQCT)
  - I(S)

- **Research Cost**
  - R
  - R(INV)
  - R(CL)
  - R(CTRU)
  - R(NB)
  - R(NS)

- **Effort-Related Services**
  - N

**Workbook Billing Grid Sample**

**PI/Study Team Review Check List**

- Items/Services
- CPT Codes
- Timepoints/Milestones
- Billing Designations
- Study Team Comments/Checklist