

### Graduate Medical Education New Program Director Orientation

Part 4 of 4





### **Objectives**

By the end of today's orientation, you should be able to...

- Know how to navigate MedHub's user interface
- Recall the core PD functions on MedHub

### Agenda

- History and Background
- User Interface
- Evaluation
- Milestone Management
- Work Hour Review
- APE Page
- Mentors
- ► Q/A

### **MedHub PD topics**

#### UI

- Tabs
- Navigate to Rotation schedule
- Navigate to Work Hour
- Evaluation
  - Setting up trigger-initiated evaluations
  - View completed evaluations (aggregated)
- Milestones
  - Finding and viewing your program's milestones
  - Knowing how it connects to evaluation
  - Progress report tab
- APE Page
  - Finding the APE page
  - File attachments
  - GME's APE Review
- Work hour
  - Where trainees are reporting their duty hour
  - Work hour Review
- Mentorship
- Other resources
  - MedHub's PD focused videos
  - Your PC
  - Your GME PM

### **History and Background**

- MedHub is SHC's Residency Management System (RMS). "[MedHub] Streamline curriculum, coursework, scheduling, assessments, site management and more." MedHub.com
- SHC implemented MedHub in 2005

PD	PC		Faculty		Trainee					
<ul> <li>Work Hour Review</li> <li>Aggregate Evaluation Access</li> <li>Partial Schedule Access</li> <li>Resident's File Access</li> <li>Limited Report Access</li> </ul>	<ul> <li>Full Work Hour Access</li> <li>Full Evaluation Access</li> <li>Full Schedule Access</li> <li>Resident's File Access</li> <li>All Report Access</li> </ul>		<ul> <li>No Work Hour Access</li> <li>Limited Evaluation Access</li> <li>Partial Schedule Access</li> <li>Resident's File Access</li> </ul>		<ul> <li>Submit Work Hour</li> <li>Limited Evaluation Access</li> <li>Partial Schedule Access</li> <li>Resident's File Access</li> </ul>					
Talk to your program coordinator to find out more										

### Levels of access

# User Interface

### **User Interface**

A Home Reside	ents > Portfolio	Schedules	Procedures	Evaluations	Conferences	Help		
Urgent Tasks <u>Duty Hours - Review Violations</u> (201) <u>Life Support Expiration</u> (3) <u>Compliance Module Expiration</u> (3)	Faculty Access Author Learning Mod Learning Modules GMEC Resources	iules (1)	Graduate Medica December 2 GME Incentive P TIPS - Authorizat	I Education - Portal Cl 012 GME Newsle rogram December Up ion for Use and Discl	hannel (Director) atter idate osure of PHI	OCKED		
Personal Calendar S Thursday, May 23	Program Director Ac Curriculum Objective Announcements	cess is/Goals	4 & 5 ICGME Meeting GME PC Meeting Parking Lot Safe	Dec 12 J Dec 13 Ity Tips	nneage From four feachin	ig Dec		
<ul> <li>5:55am - 6:55am Grand Rounds DRH - Conference Room ()</li> <li>8:15am - 9:00am Peds - Morning Report</li> </ul>	Resources/Docume Competency Dashb Program Scorecards	nts oard 1	Resident Duty Hours - Last Week Summary Submitted (0.0%) Non-compliant					
CHC Harris Library () 2:15pm - 1:00pm Peds - Noon Conf. CHC Harris Library ()	Program Accreditation	on Periods /Program Evaluations	Not	Avg. Hours/Week:     ( <u>VIEW DETAILS</u> ]     Avg. Days Off/Wee     24+4 Hr Max Viola				
Friday, May 24 S:55am - 6:55am Grand Rounds DRH - Conference Room ()	Resident Demogram	hics S	Resident Absence	m tes - This Week	10 Hr Break Violations.	0 		
San 7:30am - 8:15am Peds - Early Momino Report	Procedure Logs Procedure Certificati	ons	Today Vacations	Sick Days	Away Conferences LOAs			

### **User Interface - Schedules**

*	Home Re	e Residents > Port		Schedules	Procedures	Evaluations	Confer	rences	Help	
Rotation S	chedules									
Academic Year July 1, 2012	June 30, 2013 💂	Schedule PGY 1 PG	View Type Reside	ent Resident (De	tails) Service	Services (All)	lesidents to Dis In-Program	Release	ed All Resident	PRINT
Rotation:	1	2	3	4	5	e	7	8	9	10
Resident:	7/1-7/29	7/30 - 8/28	8/27-9/23	9/24-10/21	10/22-11/18	11/19-12/21	12/22-12/27	12/28-1/2	1/03-1/27	1/28-2/
Blewn, Emily (1)	HowInt (7/1-7/9)	HarrisInt (7/30-8/12) NT Int (8/13-8/28)	FTN	<u>IIICUInt</u>	SDC (10/22-10/28) SDC (11/5-11/18)	KatzInt (11/19-12/17) NT Int (12/18-12/21)	Holiday	<u>Katzint</u>	Davint (1/3-1/14) NT Int (1/15-1/27)	DRHINT
					VAC 10/29-11/4					
Chefdelleen,	HarrisInt (7/1-7/15)	FTN	SDC (8/27-9/2)	HowInt	NICUInt	SDC (11/26-12/21)	NICUInt	Holiday	NT Int (1/3-1/14)	Cards (1/28
reeru (1)	111 III (//IG-//23)		VAC 9/3-9/9			VAC 11/19-11/25			Katzini (1/15-1/27)	VAC 2/4-2/10
Jeneldhenef, Nirmata (1)	Katzint (7/1-7/8) NT Int (7/9-7/22)	SDC (7/30-8/12) SDC (8/20-8/28)	NICUInt	HarrisInt (9/25-10/7) <u>NT Int</u> (10/8-10/21)	SDC (10/29-11/11) SDC (11/13-11/18)	ETN (11/19-12/9) ETN (12/11-12/21)	Holiday	ETN	NT Int (1/3-1/13) Howint (1/14-1/27)	Davint (1/28 NT Int (2/12-
	Katzint (7/23-7/29)	VAC 8/13-8/19		SICK 9/24	VAC 10/22-10/28 SICK 11/12	SICK 12/10				
Knechs, Michelle (1)	IQ.	NT_Int (7/30-8/12) Howint (8/13-8/28)	NT Int (8/27-9/9) HarrisInt (9/10-9/23)	DRHINT (9/24-10/7) Pulm-Al (10/8-10/14)	Davint (10/22-11/5) NT_Int (11/6-11/18)	NICUINT	Holiday	NICUInt	FTN	SDC (1/28-2/ SDC (2/11-2/
				VAC 10/15-10/21						VAC 2/4-2/10

### **User Interface - Schedules**

A Home Res	Sidents > Portfolio	Schedules	Procedures	Evaluations	Conference	s Help
Director Acces	s to Evaluation	IS				
Faculty Evaluations	Faculty Aggregate	Service Evaluations	Service Aggre	gate Progra	m Evaluations	Faculty FRANISM
Evaluator:	Evaluation:		Type.			Aler
(anonymous)	Dr. Adkins, Deanna - FACULTY	Pediatric Endocrine FE	LLOW Evaluates	Resider	it evaluation of f	aculty
(anonymous)	Dr. Adkins, Deanna - Pediatric Endocrine FELLOW Evaluates FACULTY Resident evaluation of member					
Dr. Belsz, Sarah	Dr. Adkins, Deanna - Pediatric Endocrine FELLOW Evaluates FACULTY Resident evaluation of factors for the factor of factors for the factors for					
Dr. Belsz, Sarah	Dr. Adkins, Deanna - Pediatric Endocrine FELLOW Evaluates FACULTY Resident evaluation of faculty					



### **Evaluations**

- Quick Access Overview
  - PD has access to faculty, service, and program evaluations within the program.
  - PD access does not provide access to evaluations of residents but mentor access does.

### **Evaluations Reports**

Aggregated evaluation reports

Aggregated comments reports

Evaluation Completion Summary

Milestones Summary by Level Compile evaluation reports

Compile comments of evaluation reports

### **Evaluation – configurations in Program Settings**

🖀 Home	Residents >	Portfolio	Schedules	Procedures	Evaluations	Conferences	Help						
Site Management	~												
Alumni Tracking		. – .											
Bulk Email Tool		<ul> <li>Evaluation settings</li> <li>Access to evaluations</li> </ul>											
Competency Dashboard													
Learning Modules		<ul> <li>Access to evaluations</li> <li>Set up a self-initiated evaluation</li> </ul>											
Learning Portfolios - Faculty													
Learning Portfolios - Residents		– K	liosk link										
Milestone Management													
Resident Applications													
Print Labels													
Program Accreditation													
Program Scorecards													
Program Settings													
Resident Contracts													

## Milestone Management

### **Milestone management**

😭 Home	Residents >	Portfolio	Schedules	Procedures	Evaluations	Conferences	Help
Site Management	~						
Alumni Tracking							
Bulk Email Tool							
Competency Dashboard	Í.						
Learning Modules							
Learning Portfolios - Fac	culty						
Learning Portfolios - Res	<u>sidents</u>						
Milestone Management							
Resident Applications							
Print Labels							

### **Milestone management**

- Milestones 2.0
- Competency-based evaluations, i.e., tagged with sub-competencies
- Milestones Summary & Progress Report to facilitate CCC

### The Addiction Medicine Milestone Project

Milestones - Subcompetencies

Subcompetencies Milestones Summary Milestone Settings



		Addiction Med	diction Medicine Subcompetencies							
	_ /	umpetency		Subcompetency						
		Patient Care	PC-1	Screening, Evaluation, Differential Diagnosis, and Case Formulation of the Patient with or at Risk of Substance Use, Addictive Disorders, and Comorbidities						
			PC-2	Pharmacologic and Non-Pharmacologic Treatment for Substance Use and Addictive Disorders						

# Work Hour Review

### **Work Hour Review**

😭 Home Res	sidents >	Portfolio	Schedules	Procedures	Evaluations	Conferences	Help			
Urgent Tasks	Fac	ulty Access		Graduate Medical Education - Portal Channel (Director) (LO						
Duty Hours - Review Violations (201) Life Support Expiration (3) Compliance Module Expiration (3)	Au Le GM	thor Learning Modi aming Modules MEC Resources	ules (1)	December 2012 GME Newsletter GME Incentive Program December Update TIPS - Authorization for Use and Disclosure of PHI Medical Education Scholarship: Extra Mileage From Your Teaching Dec						
Personal Calendar	e Pro	gram Director Acc	ess	4 & 5 ICGME Meeting Dec 12						
Thursday, May 23	<u></u>	irriculum Objective:	s/Goals	Parking Lot Safety Tips						
5:55am - 6:55am Grand Rounds DRH - Conference Room ()	An Re	nouncements esources/Documents ompetency Dashbo	<u>its</u> ard	and more Resident Duty H	ours - Last Week Sum	man	00			
8:15am - 9:00am Peds - Morning Report CHC Harris Library ()	Pr	ogram Scorecards ogram Accreditation	<u>n</u>	Sut	omitted (0.0%) Submitted (100.0%)	Non-compliant Avg. Hours/Week:	0/0			
12:15pm - 1:00pm Peds - Noon Cont. CHC Harris Library ()		ity Hours Review P ew Faculty/Service/I	eriods Program Evaluations		DETAILS ]	Avg. Days Off/Week: 24+4 Hr Max Violations	: 0			
Friday, May 24	Mei	ntor Access	( A )			TO HE Break violations.				
5:55am - 6:55am Grand Rounds DRH - Conference Room ()	Re	esident Demograph esident Evaluations onference Attendan	<u>11C3</u> : : :	Resident Absen	ces - This Week		000			
Stans - 8:15am Peds - Early Morning Report	Pr	ocedure Logs ocedure Certificatio	Ins	Today Vacations	Sick Days	Away Conferences LOAs				

### **Work Hour Review - Periods**

### Work Hours Review Periods

-	Duty	Hour	s History	Co	mplian	ce Report	Review	v Periods	Duty Hour	s Timesheets				
1	Duty He	ours P	Review Pe	riods										
								Aca	demic Year:	Pending Re	view Perio	ods 👻		
	Program	0			Sched	ule 🗢 Pe	riod Start	Period En	d 🗢 Status	s 5	Violations	C Actions		
	Obstet	rics a	nd Gyneco	logy	PGY 1	.3,4 12	/29/2013	1/25/201	4 Partia	ally Reviewed	8	Review		
	_		Violations											
ident		Level	AVG Hours	AVG D	ays Off	16/24+4 Max	10 hr Rest	Services		Resident Note	s Re	view Comments		1
son, Daina 🛙	2	1	0 (59.9)	0	(2.5)	0	1 *	12/29-1/25 Gyn	Oncology 1	1/5: Clinical Vo Scheduled for	olume - di call fu	iscussed with re ture schedules.	sident. Modified	וך
										Saturday/Sun started oncold rotation Monda	day and ogy ay			12

### **Duty Hour History**

View duty hour compliance by time period

#### Mentor Access to Resident Duty Hours

Duty Hours His	tory Cor	npliance Re	aport Re	view Periods	Hours Timesheet	
Dates:	Hours:	Calendar Days Off	Absences:	Compliance (R	leason):	Program Notes:
7/1 - 7/6/13	61.0	1	0	*		
7/7 - 7/13/13	71.5	1	0	*		
7/14 - 7/20/13	64.0	2	0	*		
7/21 - 7/27/13	70.5	1	0	*		
7/28 - 8/3/13	28 - 8/3/13 62.5 1		0	1		
8/4 - 8/10/13	0.0 7 5 🖌					
9/11 - 9/17/12	62.0	1	0	1		

### **Work Hour Review - Duty Hour Timesheet**

#### View duty hour by trainee and time period

Duty Hours History Comp	pliance Report Review Periods Duty	Hours Timesheets	_	Resident: Alfaro, Raymonde	Waei: (3) • 8/11-	8/17/2013 💽 🔳
September 2014	Weekly Compliance Checklist			8		
NUN         Tue         WED         THU         FRI         SAT           1         2         3         4         5         6           Z         8         9         10         11         12         13           14         15         10         17         18         19         20           21         22         23         24         25         20         27           28         29         30         4         5         27         28         29         20	Maximum of 80 total hours Days off (1 required) Single work period - 24 hours duty/28 hours 8 hour breaks between work periods (must) 10 hour breaks between work periods (should	total maximum d)	62.0 hr(s) 1 day(s)  	****		
October 2014           SUN MON         TUE         WED         THU         INI         SAT           1         2         3         4         4         5         6         7         8         9         10         11           12         13         14         15         16         17         18           19         20         21         22         23         24         25	Last Modified by Raymonde Alfaro on 8/20 Sunday August 11, 2013 <u>Recorded Activities:</u> (none)	/2013 at 12:53pm In: Out:				
1ncomplete Duty Hours     Compliant Duty Hours     Non-compliant Duty Hours     Non-compliant Duty Hours	Monday August 12, 2013 Recorded Activities: (none)	In: Out: 8:00am 2:00pm Sta	ndard Work	Period		
9 Aug Frogram Notes	Tuesday August 13, 2013 Recorded Activities (none)	In: Out: 8:00am 4:00pm Sta	ndard Work	Period		
	Wednesday August 14, 2013	In: Out				

### **Work Hour Review – Compliance Report**





		45					
RESIDENT:	AVG HRS:	AVG DAYS OFF:	16/24+4hr MAX:	8hr REST:	10hr REST;	ROTATIONS:	COMMENTS/NOTES:
Obstetrics and O	Synecol	ogy					
Alfaro, Raymonde (3)	63.6	2.1	(8 / 8)	(8 / 8)	(7/8)	11/3-12/28 OB/NF 3	Director Review: [11/3-11/30] still more than 8 11/24-11/30/13: Clinical Volume - I had >8, less than 10
Doran, Rina (4)	64.4	1.5	(8/8)	(8 / 8)	(7 / 8)	11/3-12/28 Duke Regional Hospital	Director Review: [11/3-11/30] still more than 8 11/17-11/23/13: Clinical Educational Value - BLS is a required exercise after my usual work hours. Vacation: 11/25-11/29
Forman, Margy (2)	63.8	1.4	(8/8)	(8 / 8)	(7/8)	11/3-11/30 Duke Regional Hospital 12/1-12/28 RIDER	Director Review: (11/3-11/30) still not less than 8 hours 11/17-11/23/13: 1 in 7 Averaged Days Off - patient care - weekend call
Moulton, Ria	65.5	1.5	(8/8)	(8 / 8)	(7/8)	11/3-12/28 Gynecology 1	Director Review: [11/3-11/30] still more than 8 11/17-11/23/13: Procedures - Staved late in the OR for 7 hr case

### **Work Hour Review - Calculations**

- Calculation of violations:
  - number of days off / number of days eligible to work \* 7 = weekly avg.
  - Average hours per week: Total hours worked for period / # of possible work days in period (excluding vacation days) \* 7 = Average hours per week

Example - Trainee A

2 Weeks block	Days worked	Total possible Days worked	Days Off	Calculation (past 4 weeks)
Week 1-2	12	14	2	
Week 3-4	14	14	0	(2+0)/(14+14)*7 = 0.5
Week 5-6	10	14	4	(4+0)/(14+14)*7 = 1

Week block 1-4 is not in compliant but week block 3-6 is

### **Work Hour Review - The Big Picture**

#### Trainee

Submits work hours regularly and routinely

#### PC

Monitor work hour submission on a weekly basis

#### PD

- Review work hours routinely
- Address citations and plans moving forward





# **APE** page

▶ MedHub APE page location – MedHub  $\rightarrow$  Program Accreditation  $\rightarrow$  APE (select AY)

Mome » Accreditation » Annual Program Evaluation » APE

#### Annual Program Evaluation

<u>Dashboar</u>	d <u>CLER</u>	AIR	Pro	ogram Deta	il		
Overview	GME Review	ACGME Review	APE	Surveys	Scholarly Activity	Correspondence	Policies
5/1/2022	]						



### **Mentors**

😭 Home	Residents >	Portfolio	Schedules	Procedures	Evaluations	Conferences	Help			
Urgent Tasks	Fac	ulty Access	121	Graduate Med	ical Education - Portal CI	hannel (Director)	LOCKED)			
Duty Hours - Review Violations (20 Life Support Expiration (3) Compliance Module Expiration (3)	ty Hours - Review Violations (201) a Support Expiration (3) mpliance Module Expiration (3) Author Learning Modules (1) Learning Modules GMEC Resources			December 2012 GME Newsletter GME Incentive Program December Update TIPS - Authorization for Use and Disclosure of PHI Medical Education Scholarship: Extra Mileage From Your Teaching Dec						
Personal Calendar Thursday, May 23	e Pro	gram Director Acc miculum Objectives	ess s/Goals	4 & 5 ICGME Meetin GME PC Mee Parking Lot S	ng Dec 12 ting Dec 13 afety Tips					
5:55am - 6:55am Grand Rounds DRH - Conference Room ()	An Re	nouncements sources/Documen	ts ard	and more	Hours - Last Week Sum	man	00			
8:15am - 9:00am Peds - Morning Report CHC Harris Library ()	Pro	poram Scorecards	1		Submitted (0.0%) Not Submitted (100.0%)	Non-compliant Avg. Hours/Week:	0/0			
12:15pm - 1:00pm Peds - Noon Cont CHC Harris Library ()	<u>Du</u> <u>Vie</u>	ty Hours Review Presservice/F	eriods Program Evaluations		W DETAILS 1	Avg. Days Off/Week: 24+4 Hr Max Violations	0			
Friday, May 24	Re	itor Access sident Demograph	lics	·	111	10 Hr Break violations.	•			
5:55am - 6:55am Grand Rounds DRH - Conference Room ()	Re	sident Evaluations	<u>ce</u>	Resident Abso	ences - This Week					
Stand Peds - Early Moming Report	Pro	ocedure Logs		Today	Sick Dave	Away Conferences LOAs				

### **Mentors**

View direct trainee evaluations by assigning mentors

#### Mentor Access to Resident Evaluations

Individual Ev	aluations	Aggregate View	Competencies	Re	esident Ranking	Milestones	s Summary	Resident:	Aufenn,	Waitman (3)		
Resident	Evaluator		Evaluat	ion;	Type:		Rotation:	Service:		<u>Issued</u>	Completed:	,
Dr. Aufenn, W.	Dr. Aufen	n, Waitman	Self Evalua - Track of Pati Prever Measu (Copy)	ing ent tion tres	Resident self ev	aluation				3/15/2013	3/15/2013	
Dr. Algenn, W.	Dr. Aufen	n, Waitman	Self Evalua - Track of Pati Prever Measu	tion ting ent tion tres	Resident self ev	aluation				3/15/2013	3/15/2013	
Dr. Aufenn, W.	Dr. Aufen	n, Waitman	Self Evalua - Track of Pati Prever	dion cinq ent ntion	Resident self ev	aluation				3/13/2013	3/13/2013	

### **Additional Resource**

Visit the help page and view these recommended help videos

😭 Home	e Residents >	Schedules >	Evaluations	Reports	Help			
Search R	lesources							
progr	am director				Search			
	Overview for Program Directors This tutorial provides a brief overview of the functionality available to Program Directors.							
VID	<u>Work Hour Reviews</u> This tutorial reviews the work hour reviews submitted by the Program Director.							
VID	Program Director and M Reivew of how to assig Program Directors and as mentors.	<u>Mentor Access</u> n faculty as Progran a mentor. Also revie	n Director, Associate ws adding other Fac	e culty				

### **GME** Contacts

https://med.stanford.edu/gme/gme\_team.html

Feel free to contact us!

