Default Approvers for SeRA
Default Approvers

• Origin of Request:
  – Department Admins don’t know what approvers to select for other departments
  – Faculty don’t know who to select as approvers

• Overview of Change:
  – Allow departments to manage their own approvers
  – Add these approvers to a PDRF by default based on the selected department
SeRA Approvers

• Approvers & FYIs are added based on the department selected
• Approvers & FYIs are added based on the people granted permissions in Authority Manager
Authority Manager

• Two new roles that drive default approvers and FYIs
  – PDRF Department Approver
  – PDRF Department FYI

• Four types of approvers
  – All proposals
  – Committed Cost Sharing
  – Space Renovations
  – Unapproved Use of Space

• Three types of permissions:
  – Cannot Grant: Is an approver, but can’t make others approvers
  – Can Grant: Is an approver & can also make others approvers
  – Can Only Grant (Grant-only): Is NOT an approver, but can make others approvers
Organizational Hierarchy

Proposal 2
Admin Org: XFZS
Approvers: Mary

Proposal 1
Admin Org: XKIU
Approvers: Bilbo & Mary

Department Approver: Mary Poppins
(All Proposals)

Department Approver: Bilbo Baggins
(All Proposals)
Requests & Other Resources

• Access/Approver Requests:
  – If someone in your department can already grant access, contact them
  – If not, contact the SeRA support team

• Other Resources:
  – User Guide on the DoResearch site