

# DOCUMENTATION FEEDBACK TOOL FOR COACHING

Date of observation: \_\_\_\_\_

Service: \_\_\_\_\_

Documentation reviewed:

- H&P       Progress note     Discharge summary     Other \_\_\_\_\_

## HISTORY

1. **History of Present Illness:** chronology, completeness, and organization. HPI should generally begin with the first real change in health status related to the chief complaint and conclude at the time the note writer assumes patient care.

- organized with clear sequence of events  
 contains sufficient detail  
 hypothesis (differential diagnosis) driven, clear and comprehensive without extraneous information.  
 Includes PHM, FH, SH elements that help distinguish among diagnoses under consideration

Comments on HPI \_\_\_\_\_

2. **Past Medical, Family, Social History, Review of Systems, Allergies**

- includes major elements in each category  
 includes relevant history (ie HEADSS for adolescents, seasonal influenza vaccine, birth history for infants, etc)  
 Includes detailed reactions to any allergies, as applicable

Comments \_\_\_\_\_

3. **Progress note: Interval history**

- describes events over last 24h  
 includes changes in patient's condition  
 patient/parent report of status

3. **Physical Exam**

- Accurately describes findings (positive or negative) in at least 8 organ systems/body areas  
 accurate terminology  
 hypothesis (differential diagnosis) driven exam. Documents subtle findings or additional maneuvers that help distinguish among diagnoses under consideration

Comments \_\_\_\_\_

4. **Diagnostic Studies**

- includes pertinent labs only (not a detailed list generated by the EMR with extraneous information)  
 include trends/comparisons with past findings

Comments: \_\_\_\_\_

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### 5. Assessment/Problem representation

- big picture synthesis of critical history, physical exam and diagnostic study elements
- appropriate use of semantic qualifiers (acute/chronic, mild/severe, localized/diffuse, right/left, bilious/nonbilious, etc)

Comments: \_\_\_\_\_

### 6. Differential Diagnosis

- lists more than one potential diagnosis
- prioritizes differential diagnosis based on diagnostic reasoning supported by relevant H&P elements
- includes a prioritized DDx for secondary problems, if pertinent

Comments: \_\_\_\_\_

### 7. Problem List:

- identifies and prioritizes primary problems
- as applicable, identifies and prioritizes secondary problems (ie secondhand smoke exposure, underimmunized status, etc)

Comments: \_\_\_\_\_

### 8. Plan: diagnostic and therapeutic

- Addresses all important issues and includes decision making rationale
- Includes patient/family education and discharge planning when appropriate
- Includes patient/family preferences when appropriate
- Refers to literature/practice guidelines when appropriate
- discusses code status as applicable

### Overall level of detail:

- Effective
- more detail needed
- excessive detail provided
- appropriate length for complexity of patient

Comments: \_\_\_\_\_

### Inaccuracies:

- copy/forward errors
- unclear abbreviations used

Comments: \_\_\_\_\_