REPORTS – Aggregate Evaluations

Aggregate Evaluations

- Select the clerkship site from the right side drop down
- From the Home page, select the Reports tab

- In the “Choose Report” tab, select “Aggregate Evaluation Report” under the Evaluation Reports heading
On the next screen, select:

- **Evaluation Type**: form type for evaluation data you wish to report
- **Select “Go to Step 3”**

This example will walk through a “Faculty evaluation of a student” report.
On this screen, select:

- **Form**: form options based on Evaluation Type selected on previous screen
- **Target**: select all or some students
  - Ctrl+Shift/Command+Shift to select multiple
- Select “Combine targets in a single report” or “Individual report for each target” depending on reporting need

**Reports**

![Image of the interface with options for Aggregate Evaluation Report]

- **Form**: Faculty evaluation of student
- **Target**: All clerkship students selected
- **Resulting Evaluations**: 4

In this example, will combine targets into a single report

With all clerkship students selected, there are four resulting faculty of student evaluations
Scroll for additional report filer options:

- Enter dates to filter evaluations
- Check boxes for report filter options based on reporting needs
- Select “Go to Step 3”

The “total average” will be out of 10, while individual questions mostly out of 5.
- The final page lists output format options
- After making output format selection, select “Generate Report”

**Reports**

![Generate Report: "Aggregate Evaluation Report"](image)

- **Example Report:**

  Aggregate Evaluation Report - Faculty Evaluation Of A Student

  Generated: 07/02/2018 11:57pm PDT
  Evaluation: Patient Care Professionalism
  Target: Combined Report
  Date Range: 07/01/18-07/20/18
  Responses: 4

  Did you personally provide medical care or mental health counseling to the student?*
  
<table>
<thead>
<tr>
<th>No</th>
<th>Yes</th>
<th>N</th>
<th>Avg</th>
<th>Std</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>5</td>
<td>7</td>
<td>1.25</td>
<td>0.4</td>
</tr>
</tbody>
</table>

  Time spent with the student*
  
<table>
<thead>
<tr>
<th>&lt;1 Day</th>
<th>1-5 Days</th>
<th>&gt;5 Days</th>
<th>N</th>
<th>Avg</th>
<th>Std</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td></td>
<td></td>
<td>4</td>
<td>2.00</td>
<td>0.0</td>
</tr>
</tbody>
</table>

  Evaluator Role*
  
<table>
<thead>
<tr>
<th>Attending</th>
<th>Resident</th>
<th>Intern</th>
<th>Other</th>
<th>N</th>
<th>Avg</th>
<th>Std</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td></td>
<td>1</td>
<td></td>
<td>4</td>
<td>1.87</td>
<td>0.0</td>
</tr>
</tbody>
</table>

  Obtains an accurate, complete and detailed H&P*
  
<table>
<thead>
<tr>
<th>Consistently</th>
<th>Sometimes</th>
<th>Rarely</th>
<th>Unable to Assess</th>
<th>N</th>
<th>Avg</th>
<th>Std</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>5</td>
<td></td>
<td></td>
<td>4</td>
<td>2.69</td>
<td>0.5</td>
</tr>
</tbody>
</table>

  Presents patient data clearly and logically, following a standard format, with good command of medical terminology.*

<table>
<thead>
<tr>
<th>Consistently</th>
<th>Sometimes</th>
<th>Rarely</th>
<th>Unable to Assess</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

  Interpreter
  
  Please indicate whether each of the following statements is true, based on your personal observations of the student's performance. If you worked with the student for several days or weeks, base your responses on the student's work at the end of your time together. Use the text box to provide details and examples.