Clinician Educator PI Waivers and Research Opportunities

November 9, 2016
Agenda

- PI Waivers for Clinician Educators
- Funding Opportunity Resources
- Hearing from Clinician Educator PIs
PI Waivers for Clinician Educators

Research Management Group

Kathleen Thompson, Director
Debbie Leong-Childs, Associate Director for Clinical Research
As adopted by the Senate of the Academic Council

- Limits eligibility to act as a principal investigator (PI) or co-principal investigator (Co-PI) on externally-funded projects to members of the Academic Council and the MCL faculty

- There are two types of exceptions to the policy available to Clinician Educators through a PI waiver process
# Types of PI Waivers for Clinician Educators

<table>
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<th>Type</th>
<th>General Guidelines</th>
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| Career Development    | • Available to faculty, including CEs, and academic staff.  
                          • The stated purpose of the award must be to advance/enhance the individual’s scientific career.  
                          • The study must be executed under the mentorship of an established faculty advisor who is named in the proposal.  
                          • The study must be conducted within the intellectual scope and space of the advisor, and must not require incremental space. |
| Clinical Research     | • Must hold rank of Clinical Assistant Professor, Clinical Associate Professor, or Clinical Professor.  
                          • Eligible to be PI for studies that meet the NIH definition of Clinical Research or involve novel methods of clinical instruction.  
                          • The Stanford scope of work by the CE cannot involve bench or lab-based activities.  
                          • If the CE is part-time, study must be a clinical trial at Stanford  
                          • If non-MD degree, must be engaged full-time in clinical care activities to be eligible.  
                          • The waiver request from the Department Chair must state that the CE will have protected time available to conduct the prospective research study and that the Department Chair confirms the competency of the CE to serve as PI.  
                          • Cannot serve as primary mentor of graduate students, though can mentor post-docs conducting clinical research |
NIH Clinical Research definition – Research that is:

1. **Patient-oriented research.** Research conducted with human subjects (or on material of human origin such as tissues, specimens, and cognitive phenomena) for which an investigator (or colleague) directly interacts with human subjects. Excluded from this definition are in vitro studies that utilize human tissues that cannot be linked to a living individual. It includes: mechanisms of human diseases, therapeutic interventions, clinical trials, or development of new technologies.

2. **Epidemiological and behavioral studies**

3. **Outcomes research and health services research**

Note: The NIH exclusion of studies falling under 45 CFR 46.101(b) (4) (Exemption 4) is not applicable for the CE waiver criteria. (research with existing data or patient records).
Process for CE Waivers

✓ Guidance on the CE Faculty PI waiver request process

http://med.stanford.edu/rmg/piwaiver.html#clinician
5-day Internal Proposal Deadline

• **5 business days in advance of the sponsor deadline**
  – Complete proposal package (scope of work can be draft)
  – Internal budget and budget justification approved by PI and RPM
  – Applicable waivers approved by RMG
  – Subaward budget(s) and budget justification(s)

• **3 business days in advance of deadline**
  – Complete and final proposal ready for submission
  – PDRF approved in SeRA

Start early!
Funding Opportunity Resources

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Research Management Group
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Funding Information Resources for the Stanford Community on the Research Management Group (RMG) website:

- [http://med.stanford.edu/rmg/funding/](http://med.stanford.edu/rmg/funding/)

- This website contains links to: calendar (primarily foundation funding opportunities), internal Stanford funding opportunities, webpages devoted to topic areas and other resources (i.e., biomedical engineering, cardiovascular medicine, global health, graduate students, NIH, population health sciences and postdoctoral funding opportunities)
Format of Funding Opportunity Announcements

- **FARA-Friedreich's Ataxia Research Alliance**
  - **General Research Grant**
  - $150K/yr for 1-2 yrs
  - See the guidelines for the grant program priorities
  - **Eligibility**: faculty with PI eligibility and CE Faculty *(with an approved CE faculty PI waiver obtained through their RPM at least 1 week prior to the LOI deadline)*

Additional Research Grant Subtype: Postdoctoral Trainee and Ph.D. Students *(PI= faculty member)*
- No citizenship restriction
- Letter of intent (required): **Feb. 1, 2017**
- Institutional representative (RPM/RMG or OSR) deadline: March 24, 2017
- Full proposal (by invitation only): **April 1, 2017**
- Guidelines: [http://www.curefa.org/grant](http://www.curefa.org/grant)
Hearing from Clinician Educator PIs

Dr. Reena Thomas, Clinical Assistant Professor of Neurology, Director of the Adult Neuro Oncology Fellowship Program

Dr. Joyce Teng, Clinical Associate Professor of Dermatology and Pediatrics, Director of Pediatric Dermatology; Director of Pediatric Dermatology Fellowship
Office of Development and Diversity offers workshops specific to the preparation of a K08/K23 NIH grant.

• The next K08/K23 workshop is scheduled for December 8 & 9 and will be offered again in April. To view this and more workshops, leadership programs, and seminars offered to Stanford faculty please visit the website events page [http://med.stanford.edu/facultydiversity/about/events.html](http://med.stanford.edu/facultydiversity/about/events.html).